

# Sacred Heart School Endowment Fund

## -Class Endowed Funds-

**S**acred Heart is pleased to present our Class Endowed Fund project for your consideration.

In 2010-2011, the Kindergarten class (SHCS Class of 2023) became the first class at Sacred Heart to initiate a Class Endowed Fund. A Class Endowed Fund is a special fund for each individual class – **both current students and those who are already alumni.**



Class Endowed Funds are invested according to Sacred Heart School's Endowment Fund Investment Policy Statement. **Once a minimum of \$4,000 is reached in a class fund, the class can begin making grant recommendations from the fund each year.**

**How long might that take?** For the SHCS Class of 2023, if every family contributes just \$25 for each of their students' 13 years at SHS, the class will have \$4,875 upon graduation—meaning they will be making grants before they graduate!. They will have the ability to learn about philanthropy and to give back to the school in their own way. And after graduation, we hope that they will continue to give to their Endowed Class Fund and make a difference for years to come.

### Benefits of Class Endowed Funds

#### **For students currently working toward graduation:**

- ♥ Teaches students at a very young age the importance and benefits of giving.
- ♥ Allows students to be able to make a difference, possibly while still in school.
- ♥ Parents, grandparents and extended family members of current students, by contributing, will have an opportunity to give a unique gift to the student's class fund for their birthday, Christmas or any other special occasion, i.e. First Communion, Confirmation, etc.
- ♥ Students will come to appreciate the great feeling of receiving a special gift such as a charitable contribution.

#### **For all Alumni:**

- ♥ Each alumni class will have the opportunity to participate and make a difference at Sacred Heart Catholic School.
- ♥ Alumni have this as a special way for their class to be remembered. A great way to acknowledge reunions!

#### **For all Donors:**

- ♥ Any donor can remember a parent, grandparent, aunt, uncle or other relative, friend or classmate on the occasion of their birthday, wedding, anniversary, death, or at the holidays by giving to that individual's class fund.
- ♥ Sacred Heart School and Catholic education are the winners.
- ♥ Who wouldn't want to be a part of this?!

### Endowed Class Fund Commitment Form

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Class of \_\_\_\_\_ Fund

One-Time Gift Amount: \$ \_\_\_\_\_

OR

Pledge of: \$ \_\_\_\_\_ to be paid:

Monthly

Quarterly

*(Credit cards also accepted)*

Are you an SHCS Alumni? \_\_\_\_\_

Year Graduated: \_\_\_\_\_

Gift in Honor or Memory of: \_\_\_\_\_

Send acknowledgment to: \_\_\_\_\_

Address: \_\_\_\_\_